

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

JOHN CARFAGNO, derivatively on
behalf of CENTERLINE HOLDING
COMPANY,

Plaintiff,

08-CV-00912 (SAS)

v.

MARC D. SCHNITZER, STEPHEN M.
ROSS, JEFF T. BLAU, LEONARD W.
COTTON, ROBERT J. DOLAN,
NATHAN GANTCHER, JEROME Y.
HALPERIN, ROBERT L. LOVERD,
ROBERT A. MEISTER, JANICE COOK
ROBERTS, AND THOMAS W. WHITE,

Defendants

and

CENTERLINE HOLDING COMPANY,

Nominal Defendant.

NOTICE OF APPEARANCE

Please take notice that the undersigned, of the law firm of Paul, Weiss,
Rifkind, Wharton & Garrison LLP, is hereby entering an appearance as counsel of
record for Defendants Marc D. Schnitzer, Leonard W. Cotton, Robert J. Dolan, Nathan
Gantcher, Jerome Y. Halperin, Robert L. Loverd, Robert A. Meister, Janice Cook
Roberts, and Thomas W. White.

Dated: March 19, 2008

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: /s/ Richard A. Rosen

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Schnitzer, Leonard W. Cotton, Robert J.
Dolan, Nathan Gantcher, Jerome Y.
Halperin, Robert L. Loverd, Robert A.
Meister, Janice Cook Roberts, and
Thomas W. White*

TO:

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AFFIDAVIT OF SERVICE BY MAIL

STATE OF NEW YORK)
) ss.:
COUNTY OF NEW YORK)

Tamara Kogan, being duly sworn, deposes and says:

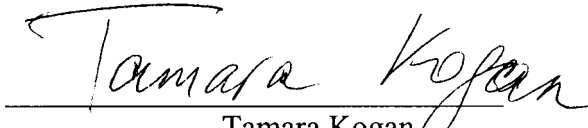
1. I am not a party to this action, am over 18 years of age and am employed by Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019.

2. On March 19, 2008 I served a true copy of the foregoing NOTICE OF APPEARANCE OF RICHARD A. ROSEN on the following:

Steven Cooper
Reed Smith LLP
599 Lexington Avenue
New York, NY 10022

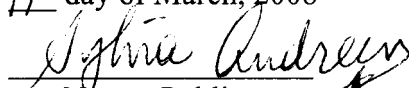
Arthur L. Shingler, III
Scott + Scott, LLP
600 B Street, Suite 1500
San Diego, CA 92101

3. I made such service by placing a true copy of the aforementioned documents in a properly addressed postpaid wrappers and delivering them into an official depository under the exclusive care and custody of the United States Postal Service within the State of New York.



Tamara Kogan

Sworn to before me this
19th day of March, 2008



Notary Public

SYLVIA ANDREEV
Notary Public, State of New York
No. 01AN6119735
Qualified in Queens County
Certificate Filed in New York County
Commission Expires Dec. 6, 2008